**INTEREST RATES MARKET NOTICE**

**Date: 10 May 2016**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS148”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from **11 May 2016.**

**INSTRUMENT TYPE: COMMODITY LINKED RATE NOTE**

**Bond Code FRS148**

**Nominal Issued** R 35,216,950.00

**Issue Price** R 35,216,950.00

**Trade Type** Price

**Final Maturity Date** 6 May 2021

**Books Close** 1May 2021

**Interest Payment Date(s)** 6 May 2021

**Last Day to Register** By 17:00 on30 April 2021

**Issue Date** 11 May 2016

**Date Convention** Following

**Interest Commencement Date** 11 May 2016

**First Interest Payment Date** 6 May 2021

**ISIN No.** ZAG000136144

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS148%20-%20Pricing%20Supplement%20-%2011%2005%202016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS148%20-%20Pricing%20Supplement%20-%2011%2005%202016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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